



Professional Edition

Be Your Own Expert. Professional Edition includes many of the features offered with Standard, including enhanced reporting, dedicated core account team, ongoing rate plan and features savings. It's the solution used by the majority of our SMB clients.

Key Features

General

» Implementation Team

Multi-departmental team of experts to identify existing business processes and implement them into a best practice oriented managed mobility solution.

» Online Training

Online training sessions are held on a scheduled basis and can be enrolled in by contacting your Account Manager.

» Quarterly Reviews

Scheduled quarterly reviews with your account management team that will utilize dashboards and other governance tools to review achievements, improve process, discuss strategic initiatives and performance of the overall solution.

Administrative Support

» Moves, Adds & Changes

More than 80 different types of requests can be facilitated, ranging from requests as simple as a voice mail reset to the more common activations and upgrades to even sophisticated requests such changes of financial responsibility, number porting, warranty exchange and more.

» Dedicated Core Account Team

This team administers the management of client accounts and consists of a Relationship Account Manager (RAM) and Service Account Manager (SAM). The RAM oversees the strategic relationship between Advantix and clients, The SAM works directly with the key external and internal stakeholders to ensure all day-to-day account management tasks are properly coordinated and executed.

» Named Additional Points of Contact (limit 3)

Named Additional Points of Contact (AOP) are typically individuals who are exempted from standard approval processes and have authorization to work directly with your Account Manager or our Helpdesk. These individuals have a higher level of access to a variety of tools and functions ranging from our portal to reviews.

» Online Case Management

Online access cases includes the ability to see logged activities, send and receive comments, attach files, report on performance and additional analytics related to service delivery.

» Support by Email, Phone & Web

Enables access to administrative support through multiple channels including email, phone and portal.

Monthly Analysis

» Identify Behavioral Exceptions

Utilizing advanced reporting, your account management team will review billing and usage information to identify patterns that are incurring cost which can be addressed through plan modification, notification or policy.

» Identify Unknown/Unassigned Devices

Ongoing review of all managed devices to ensure they are properly identified and associated with key tracking criteria such as assigned user, cost center, department, manager and more.

» Identify Zero Use Devices

Ongoing review of all managed devices to identify consecutive billing periods of zero voice, data or feature use. Subsequent actions such as suspension, termination or reassignment of devices can be integrated into the review.

» Resolve Billing Discrepancies

As billing errors or other discrepancies are identified, your Advantix team will be responsible for correction with your providers from start to finish.

» Validate Features and Rate Plans

Monthly review of all active plans and features to ensure correct application of request submitted to your carrier during the course of administrative support.

Optimization

» Ongoing Rate Plan & Feature Optimization

Monthly review of all active lines of service to identify optimal voice, data and feature plan selections based upon historic and current utilization.

» Implement Approved Recommendations

Implementation of all approved recommendations prepared by your Advantix team as identified during Ongoing Rate Plan & Feature Optimization efforts.



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Reporting

» ASG & Client Managed Device Profiles

Device profiles contain information including but not limited to; carrier, user name, group values (manager, cost center, department etc.), alias, equipment type, contract term, rate plan, features. As a managed service provider, it is our primary responsibility to keep this information up-to-date and correct while also allowing for self-service modification by our clients via portal or structured data exchange.

» Consolidated Billing

Consolidated billing provides for a single invoice presentment to our client with all carrier and Advantix charges allocated in a structured basis. Advantix pays all monthly carrier invoices directly to minimize accounting complexity while eliminating late fees and complex bill allocation requirements.

» Cost Allocation for Pooled Devices

Cost allocation for pooled devices is an accounting and reporting method that distributes the cost of pooled devices across users based upon their utilization while also ensuring these same devices are fully responsible for their individual (non-shared) charges. This capability is implemented in both online, push and dynamic reports.

» Electronic & Manual Data Load

Allows for both electronic and manual load of carrier data across multiple sources in addition to manual data entry for accounts without alternative access methods.

» Online Dynamic Reports*

Online business intelligence dashboards deliver analytics for spend, utilization and even case activity in a visually powerful and interactive method while dynamic reporting allows for ad-hoc style querying and navigation of your entire telecommunications infrastructure.

» Online Generated Reports*

Online generated reports delivered on a monthly basis via web portal to named users in multiple formats including but not limited to PDF, XLS, CSV and XML. These reports are highly structured and can support a range of requirements and audiences ranging from accounting to management to governance and beyond.

» Unlimited Group Values, Client Managed

Advantix does not limit the amount of tracking criteria across your devices to a set number of fields allowing unparalleled reporting, analytic and governance capabilities.

Pricing

Annual Program

Monthly Fee \$5.00/per active device

Implementation Fee

One time implementation fee \$1,000.00

Online Integrated Business Intelligence

Monthly Fee Contact Advantix Representative

Optional Services (fees may apply)

Advanced Data Device Support	IRU to CRU Migration
Asset Identification Research	Live Training
Contract Compliance	Payroll Deduction Reports
Develop Mobile Policy	Push Reports
HR Integration	

*Indicates additional professional services fees may apply for customization. Online business intelligence dashboards are subject to user licensing fees.